

SaverLife Signup Guide



SaverLife is a free online savings program offered by nonprofit organization EARN where you can earn rewards for saving! Sign up in just a few minutes on your laptop, phone, or tablet.

To sign up, you need:

- An email address
- A personal bank account in your name
- Your online banking credentials (username and password)

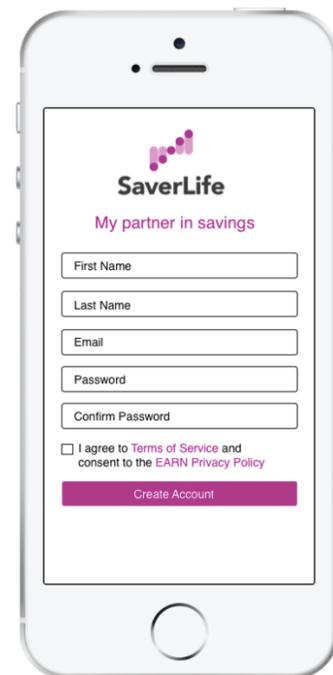


Step 1 Go to www.saverlife.org and click "Sign Up Free"

Step 2 Set up your account

- Fill out your first and last name
- Fill out your email address
- Choose a password
- Check the box to agree to our Terms of Service
- Click "Create Account"

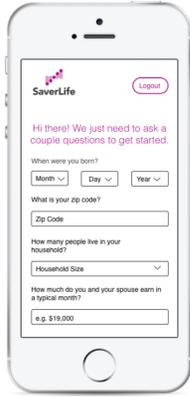
Note: Your password must contain at least 8 characters, 1 number, and 1 capital letter.



SaverLife Signup Guide



Step 3 Answer a few questions



- Date of birth
- ZIP code
- Household size and income

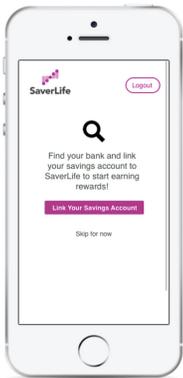


- Select a savings goal
- You can also create your own goal



- Gender
- Marital status
- Education level
- Ethnicity

Step 4 Connect your bank account



Click "Find my Bank"



Choose your bank or credit union



Enter your online credentials

What account should I link?

We recommend linking a savings account. If you do not have one, you can link a checking or PayPal account.

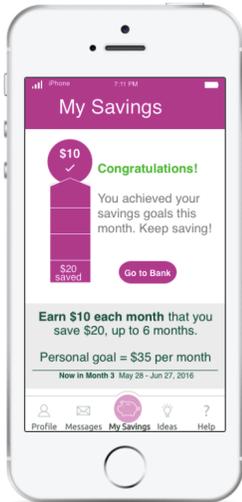


SaverLife uses bank-level security and encryption. We do not store your credentials and we have read-only access to your account.

SaverLife Signup Guide



Step 5 Time to start saving!



Log in at saverlife.org to track your savings progress and check what rewards you've earned.

We'll send you helpful emails to remind you to make your monthly deposits.

How can I earn rewards for saving?

You'll earn \$10 for each month that you save at least \$20 in your linked account - up to \$60 over six months! Claim your rewards after six months by completing an exit survey.

How do I make a deposit?

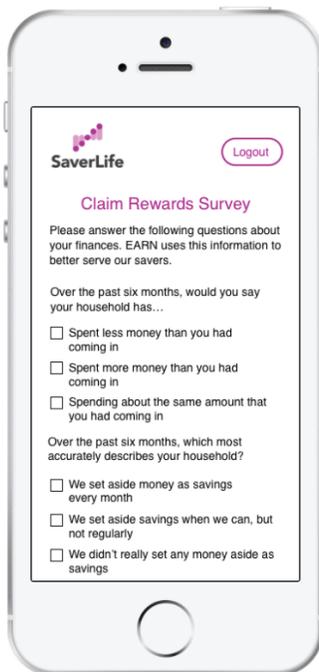
You'll make your monthly deposits at your bank. You can make a deposit online or in-person at a bank branch. Once you've made a deposit, it should appear in SaverLife within 3-6 days.

What if I make a withdrawal?

That's okay! We know stuff comes up. Just be sure to put back whatever you took out of your account, plus \$20, by the end of the program month.

Your first month of SaverLife starts the day you link your bank account.

Step 6 After six months, claim your rewards



Claim your rewards:

- Log in to SaverLife and click "Claim Rewards"
- Answer a few questions about your SaverLife experience
- Enter your bank routing and account numbers so we can transfer your rewards
- Your rewards will appear in your account in 5-6 business days

Questions or concerns?

Email us at help@saverlife.org. We're here to help!